

Form of Direction

For the year ended 30 June 2011



PetraDiamonds

Petra Diamonds Limited ("the Company")

Company Registration Number: EC23123

Form of direction for completion by holders of Depositary Interests representing shares on a one for one basis in the Company in respect of the Annual General Meeting of the Company at 10 a.m. GMT on 27 January 2012 at the office of Memery Crystal LLP, 44 Southampton Buildings, London WC2A 1AP.

Before completing this form, please read the explanatory notes.

Notes:

- To be effective, this form of direction and the power of attorney or other authority (if any) under which it is signed, or a notarially or otherwise certified copy of such power or authority, must be deposited at Capita Registrars, PXS, 34 Beckenham Road, Beckenham BR3 4TU not later than 72 hours before the time appointed for holding the meeting.
- Any alterations made to this form of direction should be initialled.
- In the case of a corporation this form of direction should be given under its Common Seal or under the hand of an officer or attorney duly authorised in writing.
- Please indicate how you wish your votes to be cast by placing an "X" in the box provided. On receipt of this form duly signed, you will be deemed to have authorised Capita Registrars to vote, or to abstain from voting, as per your instructions. If no voting instruction is indicated, Capita Registrars will abstain from voting on such resolution.
- Depositary interests held in uncertificated form (i.e. in CREST), representing shares on a one for one basis in the Company, may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.

I/We.....
Please insert full name(s) and address(es) in BLOCK CAPITALS
of

being a holder of Depositary Interests representing shares in the Company hereby instruct Capita Registrars, the Depositary, to vote for me/us and on my/our behalf in person or by proxy at the Annual General Meeting of the Company to be held on 27 January 2012 at 10 a.m. GMT (and at any adjournment thereof) as directed by an "X" in the spaces below. To abstain from voting on a resolution, select the relevant "Abstain" box. An abstained vote is not a vote in law, which means that the vote will not be counted in the calculation of votes for and against the resolution. If no indication is given, Capita Registrars will abstain from voting.

Ordinary resolutions	For	Against	Abstain
1. To receive and adopt the financial statements of the Company for the year ended 30 June 2011, together with the Reports of the Directors and Auditors thereon.			
2. To re-appoint BDO LLP as auditors to act as such until the conclusion of the next General Meeting of the Company.			
3. To authorise the Directors of the Company to fix the remuneration of the auditors.			
4. To re-appoint Mr Adonis Pouroulis, who retires in accordance with the Company's Bye-laws, as a Director of the Company.			
5. To re-appoint Mr Christoffel Johannes Dippenaar, who retires in accordance with the Company's Bye-laws, as a Director of the Company.			
6. To re-appoint Mr David Gary Abery, who retires in accordance with the Company's Bye-laws, as a Director of the Company.			
7. To re-appoint Mr James Murry Davidson, who retires in accordance with the Company's Bye-laws, as a Director of the Company.			
8. To re-appoint Dr Omar Kamal, who retires in accordance with the Company's Bye-laws, as a Director of the Company.			
9. To re-appoint Dr Patrick John Bartlett, who retires in accordance with the Company's Bye-laws, as a Director of the Company.			
10. To re-appoint Mr Alexander Gordon Kelso Hamilton, who retires in accordance with the Company's Bye-laws, as a Director of the Company.			
11. To approve and authorise the adoption by the Directors of the Petra Diamonds Limited 2012 Performance Share Plan.			
12. To authorise the Directors of the Company to allot Relevant Securities within the meaning of Bye-law 2.4 of the Company's Bye-laws.			
Special resolution			
13. To disapply the pre-emption provisions of Bye-law 2.5(a) pursuant to Bye-law 2.6(a)(i) of the Company's Bye-laws.			

Signature Date.....

Affix stamp
here

PXS
34 Beckenham Road
Beckenham
BR3 4TU
England