



PetraDiamonds

BAML Global Metals &
Mining Conference

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Focus on Delivery



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A Diversified Portfolio Producing the Full Spectrum of Diamonds



PetraDiamonds

Koffiefontein



74% Petra; 26% BEE
Sub-level / Block Cave
Mine Plan to 2031
+20yr Potential Life

Cullinan



74% Petra; 26% BEE
Block Cave
Mine Plan to 2030
+50yr Potential Life

Williamson



75% Petra; 25% Gov of Tanzania
Open Pit
Mine Plan to 2033
+50yr Potential Life

Finsch



74% Petra; 26% BEE
Sub-level / Block Cave
Mine Plan to 2030
+25yr Potential Life

- Achieving steady state production as Petra nears the end of +10 year heavy capital investment phase
- Petra's mines produce the full spectrum of diamonds from small stones to the very large, highest quality gemstones across the colour range, from Type II white to yellow, champagne, pink and blue
- 'Smalls' (-9 sieve size), account for 45% of production vs. 8-9% of value



Sustainability is at the heart of Petra

FY 2018 Sustainability Highlights

Occupational Health and Safety

LTIFR reduced by
15%



13,857 medicals
were conducted
across all
Occupational
Health Clinics



Responsible Business

FTSE4Good
Petra confirmed
again as constituent



People

ca. **95,000**
people are
dependent on
our operations



44% of Petra's
interns are women



Environment

79% of
waste recycled



Positive Impacts

72 approved loans
for local SMMEs



80 community
stakeholder
meetings held



1% decrease
annual reduction
target in total
carbon emissions
per carat



Total Clarity Report Highlights

TOTAL CLARITY AT A GLANCE



\$16 Billion

in net positive socioeconomic
and environmental benefits



OUR PEOPLE



77,000+

people employed by
DPA Members.



66%

more than the national average
salary is what the average DPA
Member employee earns.



\$3.9 Billion

benefits created locally
through employment.

OUR COMMUNITIES



\$6.8 Billion

benefits infused into communities
through the purchase of local
goods and services.



60%

of the value created is retained
locally, benefitting communities
directly and indirectly.



\$292 Million

benefits of social programs
including education and
healthcare.

OUR PLANET



1,023 Sq Miles

of land DPA Members protect;
3x the amount of land that they use.



83%

of water used for diamond
mining is recycled.



69%

less carbon emission per carat
than a laboratory-created diamond.

Focus on Delivery

Stabilising our operations

- Increasing access across the full footprint of sub-level and block caves
- Five consecutive quarters of consistent production from diversified portfolio of assets
- FY 2019 production guidance of 3.8 – 4.0 million carats maintained



Focus on free cashflow to reduce debt

- Maintain consistent, steady-state production
- Close focus on operational costs and capital expenditure
- Focus on delivery of free cashflow to reduce net debt and generate future options





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Thank You

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