

Form of Proxy

To the shareholders of

Petra Diamonds Limited

Petra Diamonds Limited

Company Registration Number: EC23123

For use at the Special General Meeting (“SGM”) of Petra Diamonds Limited (incorporated and registered in Bermuda under company registration number EC23123) (the “Company”) to be held at 11.00 a.m. (BST) on 13 June 2018 in the offices of Buchanan, 107 Cheapside, London, EC2V 6DN.

Before completing this form, please read the explanatory notes.

Notes:

1. Proxies are entitled to vote on a poll or on a show of hands.
2. Appointment of a proxy does not preclude you from attending the meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.
3. Members shall place an “X” in the box indicating the way in which their vote is to be cast.
4. If the member is a corporation, the proxy should be signed either by a duly authorised officer or attorney or be completed under the common seal of the company.
5. Members wishing to appoint their own proxy, who need not be a member, should fill in the name of their proxy in the space provided with or without deleting the words “the Chairman of the Meeting or”.
6. This proxy should be completed and despatched, together with the power of attorney or other authority (if any) under which it was signed (or a duly certified copy of such power of authority), so as to arrive at the Company’s UK branch registrars, Link Asset Services, PXS, The Registry, 34 Beckenham Road, Beckenham BR3 4TU, United Kingdom, not less than 49 hours (excluding non-working days) before the time appointed for the SGM or any adjournment thereof.
7. Alternatively, a member may appoint a proxy online by following the instructions for the electronic appointment of a proxy at www.signalshares.com.
8. Any alterations to this Form of Proxy should be initialled by the member.

I/We _____ (name(s) in full) (BLOCK LETTERS)

of (address)

being (a) member(s) of the Company hereby appoint the Chairman of the Meeting or _____ as my/our proxy to vote on my/our behalf on the resolutions to be proposed at the SGM of the members of the Company to be held at 11.00 a.m. (BST) on 13 June 2018 in the offices of Buchanan, 107 Cheapside, London, EC2V 6DN and at every adjournment thereof, as indicated below or, in the absence of any such indication, my/our proxy shall vote or abstain as he/she thinks fit.

I/We direct the proxy to vote in respect of the resolutions to be proposed as shown below:

<i>Ordinary resolutions</i>	For	Against	Abstain
1. To increase the authorised share capital of the Company from £75,000,000 to £100,000,000 by the creation of an additional 250,000,000 Ordinary Shares of £0.10 each in the capital of the Company.			
2. Conditional upon the passing of resolution 1 above, to authorise the Directors of the Company to allot Relevant Securities within the meaning of Bye-Law 2.4 of the Company’s Bye-Laws.			
<i>Special resolution</i>			
3. Conditional upon the passing of resolutions 1 and 2 above, to disapply the pre-emption provisions of Bye-Law 2.5(a) pursuant to Bye-Law 2.6(a)(i) of the Company’s Bye-Laws.			

Please indicate with an “X” in the spaces provided how you wish your votes to be cast.

To abstain from voting on a resolution, select the relevant “Abstain” box. An abstained vote is not a vote in law, which means that the vote will not be counted in the calculation of votes for and against the resolution. If no specific direction is given the proxy will exercise his/her discretion as to whether, and if so how, he/she votes.

Dated:

Signature(s) or common seal: